

As Utilities e os Desafios da Infraestrutura 5G

Workshop 5G UTCLA – São Paulo/2019

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Agenda





5G Use Cases



Market Forecast

5G Technology Challenges

Network Transformation

5G Where we are?



You make multi-cloud **possible**

3GPP Standards Timelines for Release-16



Private Networks

Stage 3

Architecture freeze

Stage 2

Functional freeze

ASN.1/OpenAPI freeze

Stage 3

- Cloud friendly (SBI)
- NaaS (Slicing)
- MEC

- Private and neutral hosted-core
- Wireless/Wireline (Cable/BNG) Integration
- Time Sensitive Network (TSN)
- NB-IOT RAT connected to 5GC
- Enhanced SBA

5G Spectrum Auctions Status









5G Spectrum Auctions – Highlights

Frequency Range Designation

mmWave - (24-28GHz, 40GHz, 64GHz)

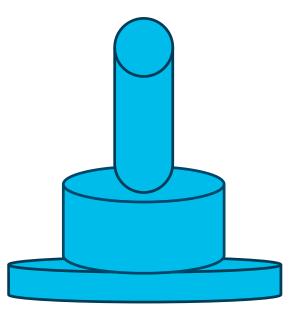
- Hotspot/Fixed Wireless Access
- Capacity Layer
- Main band: 24 28 GHz
- Up to 400 Mhz channel bandwidth

Mid Band - 1GHz to 6GHz

- Dense environment (implies Multi-RAT)
- Main band : 3.5GHz
- Up to 100 Mhz channel bandwidth

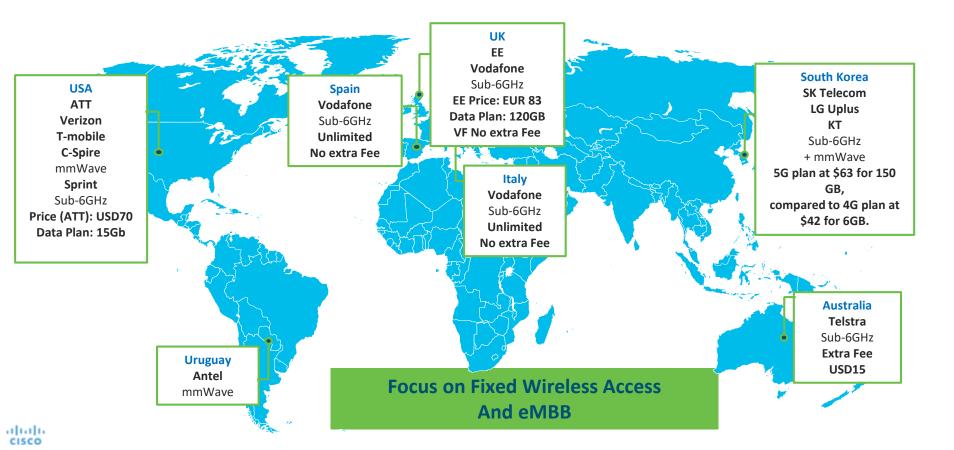
Low Band - Below 1GHz

- Wide coverage, good Indoor penetration, IOT
- Main bands : 600/700 MHz





5G Commercial Networks



5G Brazil – Government Annoucement



- Spectrum Auction scheduled to March 2020 (government's goal)
- Frequencies: 700MHz [10MHz], 2.3GHz [100MHz], 3.5GHz [200MHz] and 26GHz. (+ 3.3 e 3.4GHz - **Bandwidth 300MHz)

 Claro, Vivo, TIM (Florianópolis – 2019) and Oi (Buzios – 2019) in phase of equipment validation and trials



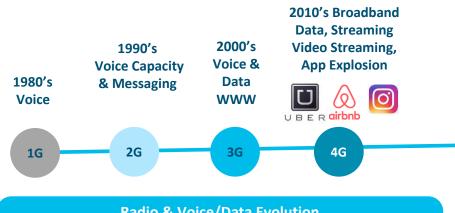
5G Use cases



You make multi-cloud **possible**



How 5G aspires to be different



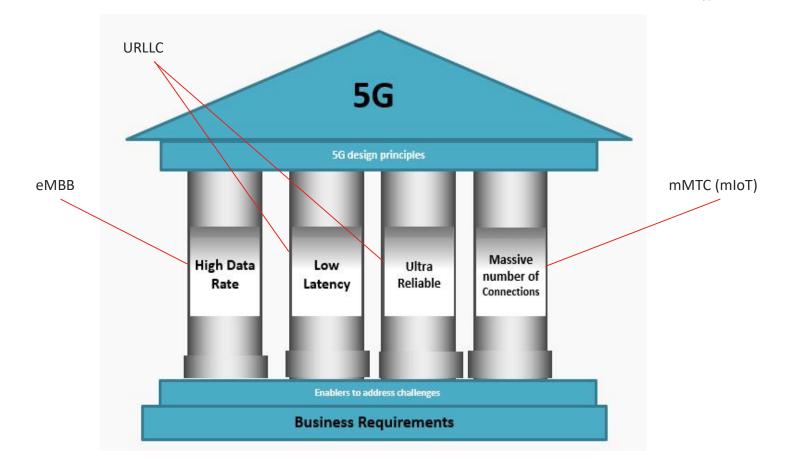
Radio & Voice/Data Evolution



Enhanced Mobile Broadband IoT/massive Machine-Type Communications Ultra-Reliable Low Latency Precision Location **Network Slicing**

5G Service Design Pillars

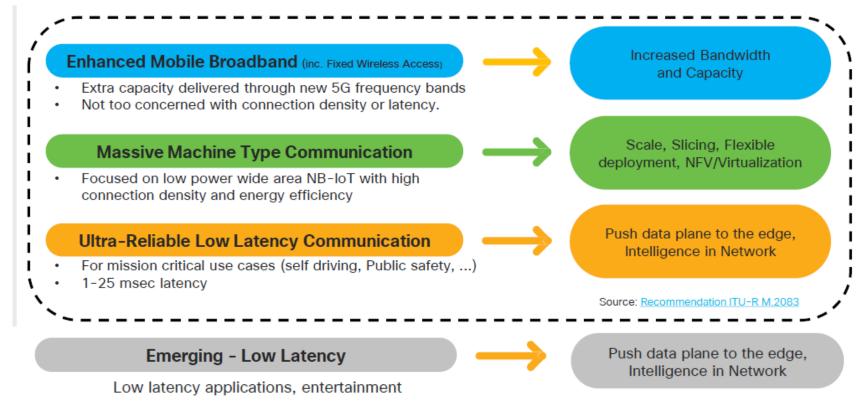
eMBB - enhanced Mobile Broadband URLLC - Ultra Reliable Low Latency Communications mMTC - massive Machine Type Communications



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5G Key Use Case Categories



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Market Forecast



You make security possible



A Growing World: More & Faster

More people, more things**

- 5.7 bi mobile users in 2022
- IoT/M2M traffic grows 8x by 2022
- 177mi mobile users in 2022**

.... More traffic**

- CAGR of 46% (2017 2022)
- From 12 Exabytes per month in 2017
- To 77 Exabytes per month in 2017
- 6x increase in mobile traffic
 - 1.2 Exabytes per month by 2022



Fast speeds**

- From 6.8Mbps in 2016
- To 20.4Mbps in 2021
- From 5.7Mbps in 2017
- To 19.7Mbps in 2022



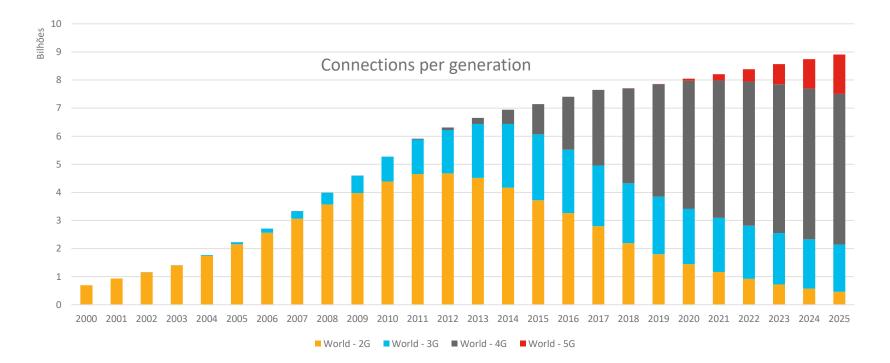


More Video**

• 79% will be video in 2022



Market Forecast – GSMA Intelligence



Source: GSMA Intelligence - Data set 23 April 2019

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Enterprises are Key to Higher Margin Monetization

69% of SP CEOs agree*



SP mobile revenue mix

Source: GSMA Global Mobile Trends 2018

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You make the power of data possible



Frequency x Coverage x Capacity



Below 6GHz Better Indoor Penetration High Range / coverage Big Cells

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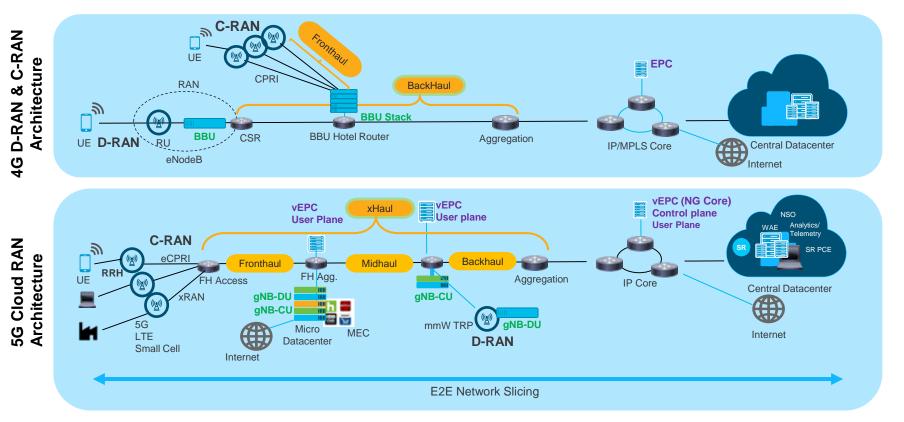
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Above 6GHz Large Channels available Short Range Small Cells

Source: GSMA Intelligence - Data set 23 April 2019

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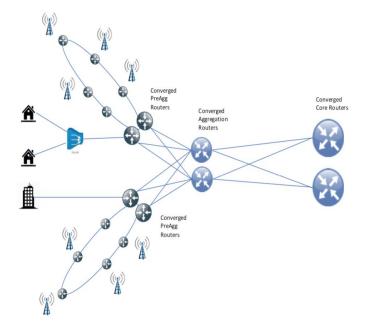
LTE to 5G: Mobile Transport Evolution



UE (User Equipment) RU (Radio Unit) RAN (Radio Access Network) BBU (Baseband Unit) EPC (Evolved Packet Core) RU (Radio Unit) CSR (Cell Site Router) C-RAN (Centralized RAN) TRxP (Transmit Receive Point aka Remote Radio Head (RRH)) vEPC (Virtual EPC) CU-CP (Centralized RAN Control Plane) CU-UP (Centralized Unit User Plane) SR (Segment Routing) MEC (Multi-access Edge Compute) xHaul (Backhaul + Midhaul + Sidehaul + Fronthaul) FH Agg (Fronthaul Aggregation Router) FH Access (Fronthaul Access Router) D-RAN (Distributed RAN) mmW (28GHz & 39 GHz) Sub 6Hz (600 MHz, 3.5GHz, 4.3 GHz)

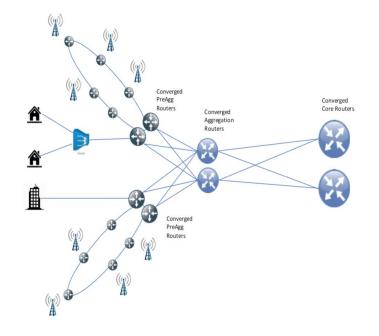


- Massive increase in bandwidth
- Ultra-low latency for selected traffic
- Multi-access Edge Compute for infrastructure and enterprise workload
- Network slicing



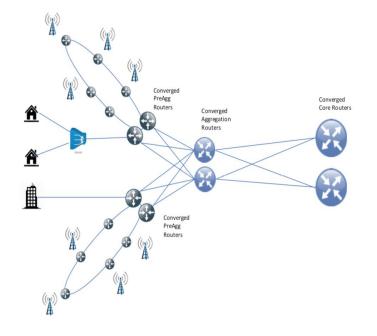


- Massive increase in bandwidth
 - > High frequency bands (mmWave)
 - Larger radio channels
 - More cell sites
 - > X-haul scalability.



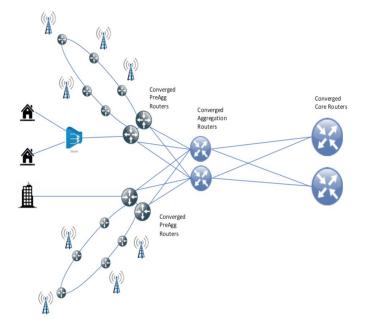


- Ultra-low latency for selected traffic
 - Better cell sites connectivity (typically Ethernet over fiber)
 - ➤ Reliability
 - Syncronization
 - Coverage



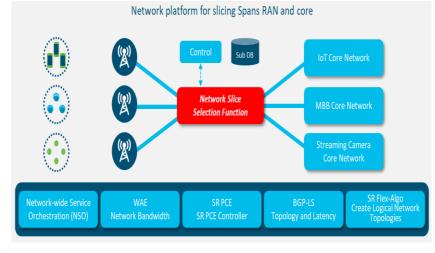


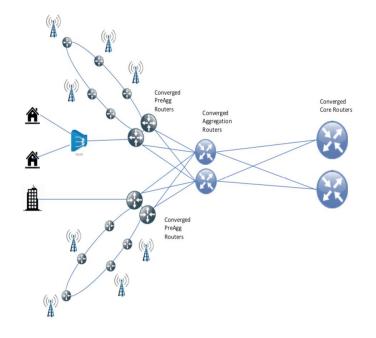
- Multi-access Edge Compute for infrastructure and enterprise workload
 - Distributed facilities
 - DC infrastructure





- Network slicing
 - Allocating network resources for different u cases
 - Slicing is end-to-end







5G Transport Requirements (summary)

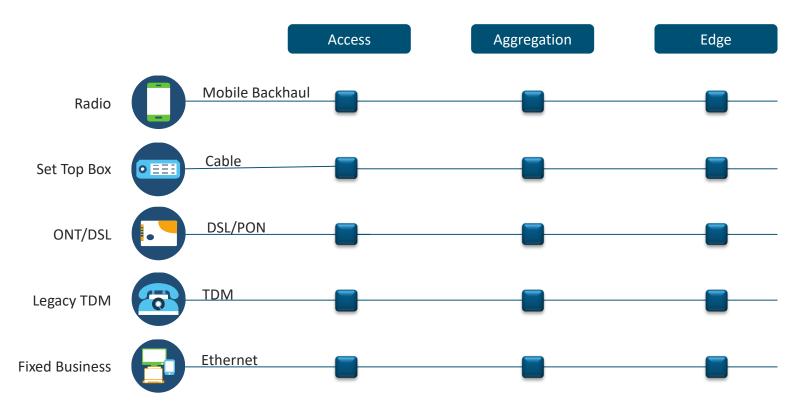
- 1-10/25Gbps connection to end devices
- 100 us ~ 10 ms end-to-end latency
- 10-100x number of connected devices
- Nanosecond accuracy through packetized timing
- 99.999% availability
- 100% coverage
- Services aware
- End to end secured

Network Transformation

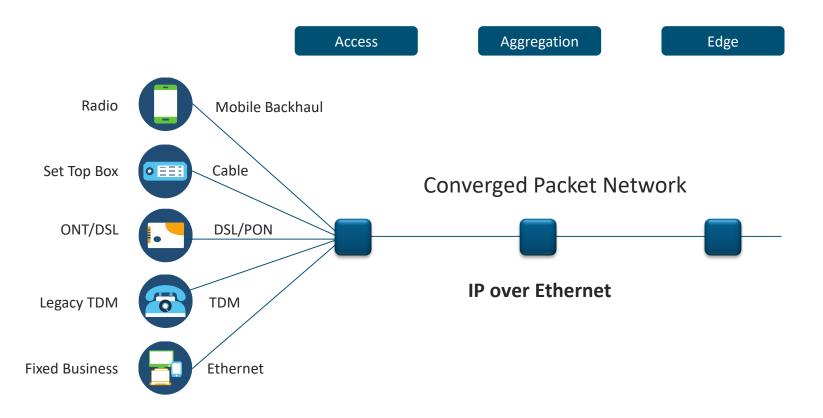


You make the power of data **possible**

Converging all services in one network



Converging all services in one network



How to get there?

Software Attributes

SDN

Orchestration

Virtualization



Simplicity

Convergence

Automation

Network Architecture Attributes





Questions?



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