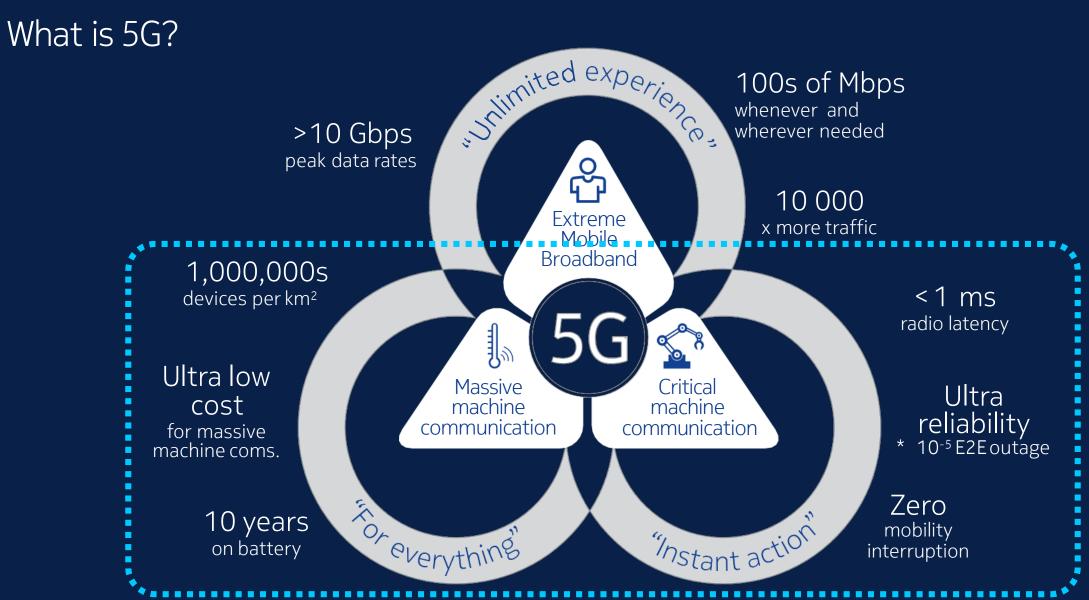


5G and the Impact on Infrastructure Deployment

Mauricio SUBIETA, Ph.D. Regional CTO – Energy Sector August 8, 2019







3GPP Features for Mission Critical Applications



Already in the early stage 5G enables numerous use-cases Markets and segments have different use-case focus & priorities



Europe

- AR/VR (e.g. eSport)
- Tourism 4.0, passenger cruise ship
- Drones
- Smart Parking
- Video Analytics
- Assisted ambulance
- Collaborative robot
- Remote medical health
- Connected Car, V2X
- Access control & logistics
- Remote Crane
- Fixed Wireless Access

Middle East

- Smart Cities
- Fixed Wireless Access
- Gaming
- Video Analytics
- Tracking system
- AR/MR

Korea

- Mass event
- AR/VR
- Fixed wireless access
- Video/Autonomous vehicle
- Drone real experience

Japan

- 3D Hologram
- Al agent
- URLLC
- Spectral efficiency
- MR/VR Contents-based Emotion Analysis
- 3D Smart Stadium
- Realistic Drone Experience

India

Coverage & Capacity

Fixed wireless access

• Car, Drone

Virtual Reality

- 180/360 camera at fixed location
- UAV for agriculture and city
- Fixed Wireless Access
- Multi media based on eGovt and eTourism
- AR/VR
- Automation industry
- eEducation
- Remote expert assisted diagnosis
- Remote real time multi media based



5G E2E Future Network requirements

Extreme Performance

10 – 20x capacity (80% driven by Video consumption)

<1ms network latency
(driven by industrial automation)</pre>

6x9 reliability (driven by industrial automation)

On Demand Slices

Cloud Native

Efficient

Service based

Self-driving

TCO gain

AI/ML driven

Open Architecture

Today's architectures require transformation



5G is a Giant Leap

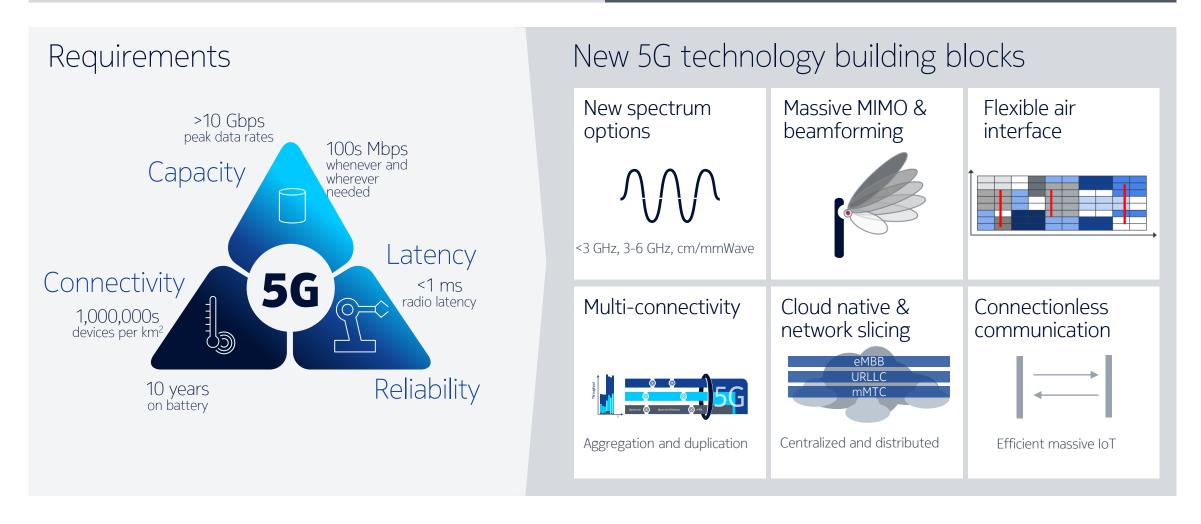
Endless possibilities				
	Today	2020-25		
Users	10M people	+100M 'things'		
Speed	100 Mbps	100x faster	Smart home	Mobile gaming
Latency	>>10 ms	10x less		
NW service level	Best effort for all	Committed SLAs	Industry 4.0	Connected cars
Logical networks	1	Many (slices)	Drones	loT wearables



5G is powered by a set of new or enhanced technologies

Endless possibilities

New technologies



5G Future X architecture for an E2E solution

Bell Labs Research

Network Solution >50 Nokia & 3rd party Dynamic Digital Value ANP, CSP, ICP, Vertical apps products Data Security Platforms (8) External data sources Augmented Cognition Systems Open APIs New trust framework Management & Dynamic Dynamic Multi- Ecosystem Programmable Orchestration cústomer nétwork operator federation sharing Network OS services optimization Mass edge monitoring Common data layer Universal Adaptive Core Access agnostic Modular, decomposed network functions Self-optimized Smart Network Fabric coverage & capacity waves & wires Massive-Scale Converged Access Software defined, end-end Edge Cloud & Machines Access Remote

> Simplifying 5G Network Deployment Supporting DSP Differentiation

Pre-tested / validated: time-tomarket, TCO savings

E2E Convergence: SDN, services, security

Full cloud-native: Infrastructure to orchestration

Convergence

5G E2E

Openness

Interfaces, Analytics & community support

Cloud-native

Automation and microservices

Efficiency

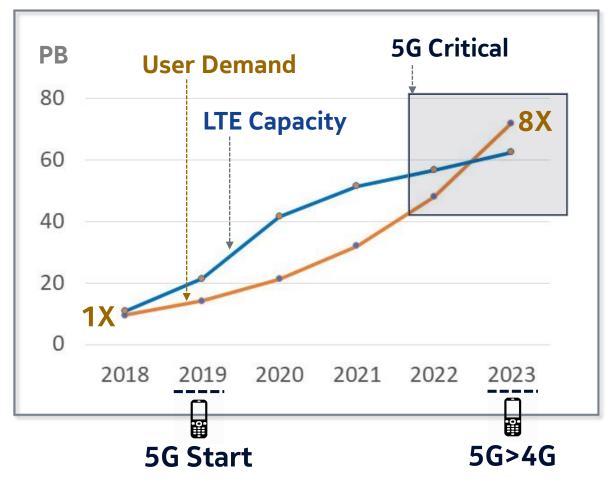
Innovative portfolio

Leverage advances in Al & ML



Capacity forecast - Driver for infrastructure change and evolution

US Customer Example



McKinsey shows 2020

Highlights

- LTE exhaust in 2022
- 5G devices dominate by 2023
- LTE+5G capacity plan needed



LTE capacity growth, with 5G acceleration.

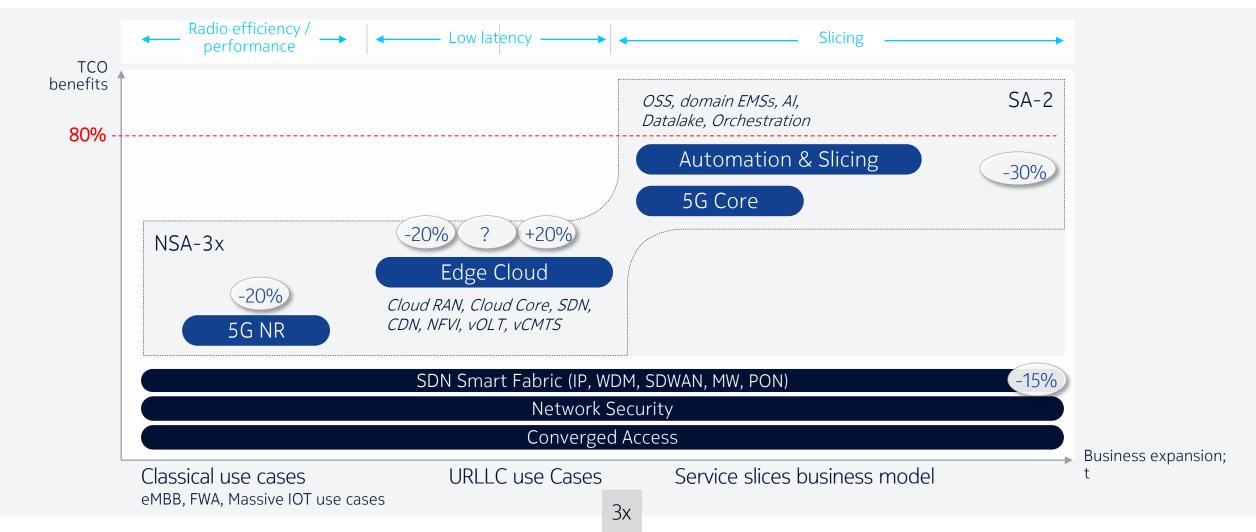
No other options!



^{*}mMIMO applied on >1GHz, LTE @5% densification/yr.

^{*}Mobile churn rate @21%

Evolution Towards an Open, Cloud Native and Dynamic Architecture Driven by use cases and business strategy





Network Slicing Goes Beyond Traditional Wholesale Models

Network slice instance Wholesale model Access Operational **FVO** Fixed Network Service partitioning Slicing Access 다내기 Commercial node **Business divisons** Network slice instance Digital health Sensors Autonomous vehicles RAN IoT Smart metering Anyhaul 5G URLLC RAN Network devices **5**G Slicing Video streaming eMBB RAN Real-time training experience 360-degree video **Terminal** Access network Virtual slice 3rd party apps

Support a variety of services and market segments in a fully independent way

Operating companies maintain full control and flexibility for daily operations

Dedicated transport SLA per tenant, service or service class with dedicated control

Share network, risk and investment. Improve the business case.



5G as foundation to evolve 4G and new markets



With more options for better network economics



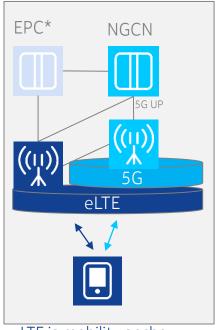
5G enables creation of the new network value



Main 3GPP architecture options for 5G deployment

Non-standalone 5G 3GPP option 3X EPC 5G UP TE UP LTE is mobility anchor

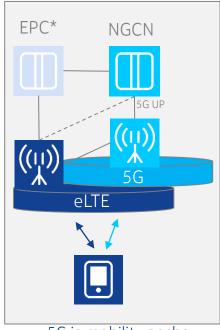
Non-standalone 5G 3GPP option 7X



LTE is mobility anchor

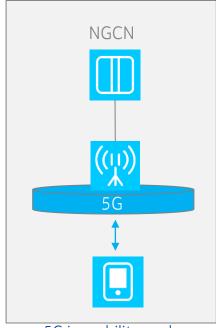
* LTE devices access EPC

Non-standalone 5G 3GPP option 4



5G is mobility anchor

Standalone 5G 3GPP option 2



5G is mobility anchor

3X is starting point for many

- 5G relies on LTE network and coverage
- Enhanced mobile broadband

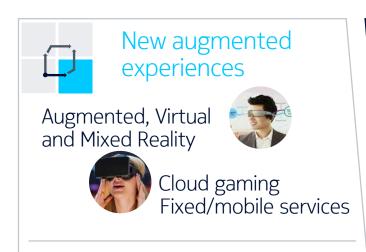
• Ubiquitous 5G coverage

• Full support for 5G services (high bit rate, ultra low latency and reliable)

Many see 2 as their end target

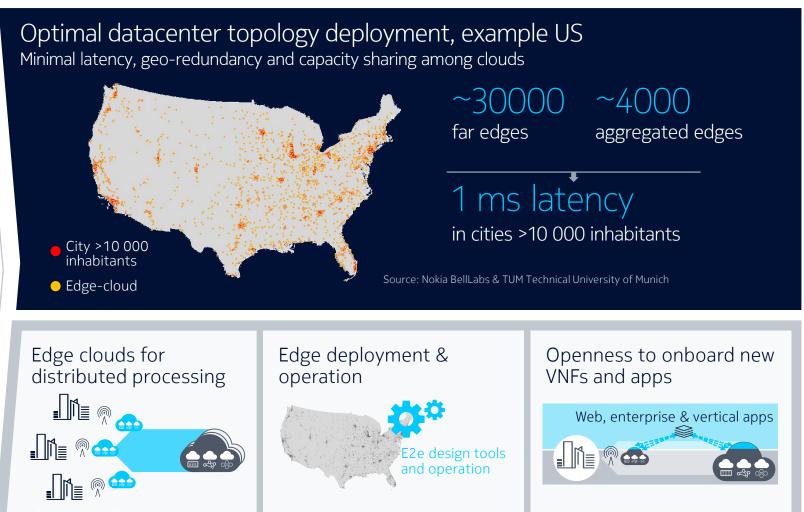


It's all about user experience gain - driven by edge cloud processing



Up to 70% less user device power consumption

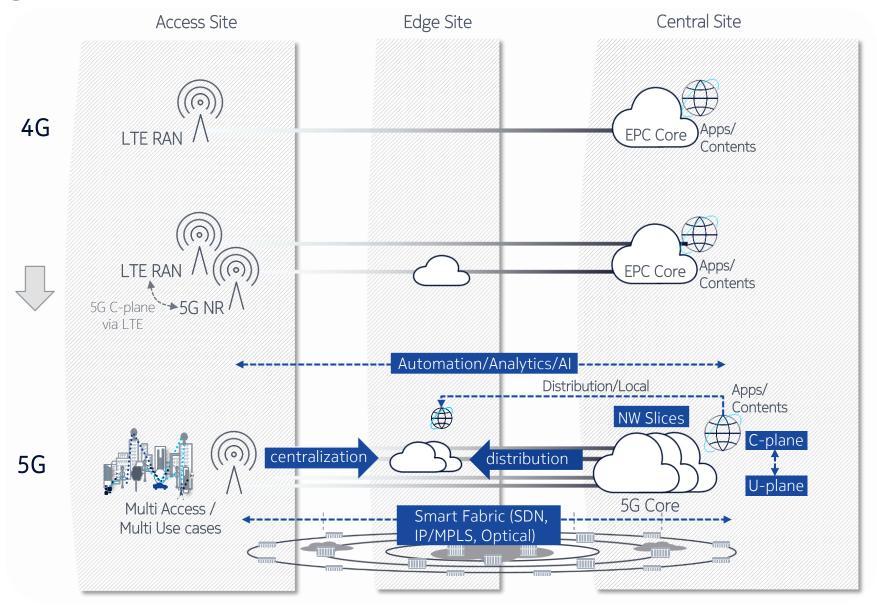








Migration to 5G – Streams and Steps

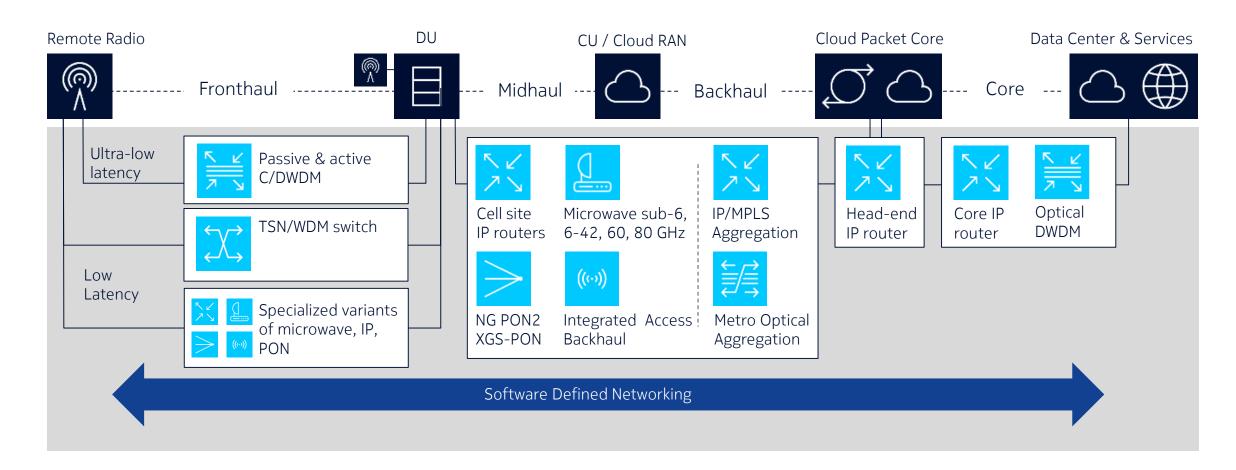


The 6 streams towards 5G E2E

- 1 DC infrastructure (distributed and cloud native)
- 2 Centralized Radio
- 3 Transport transformation (Smart Fabric)
- 4 Separation from User and Control Plane
- 5 Distribution content, functions & services
- 6 Automation, orchestration incl. Al

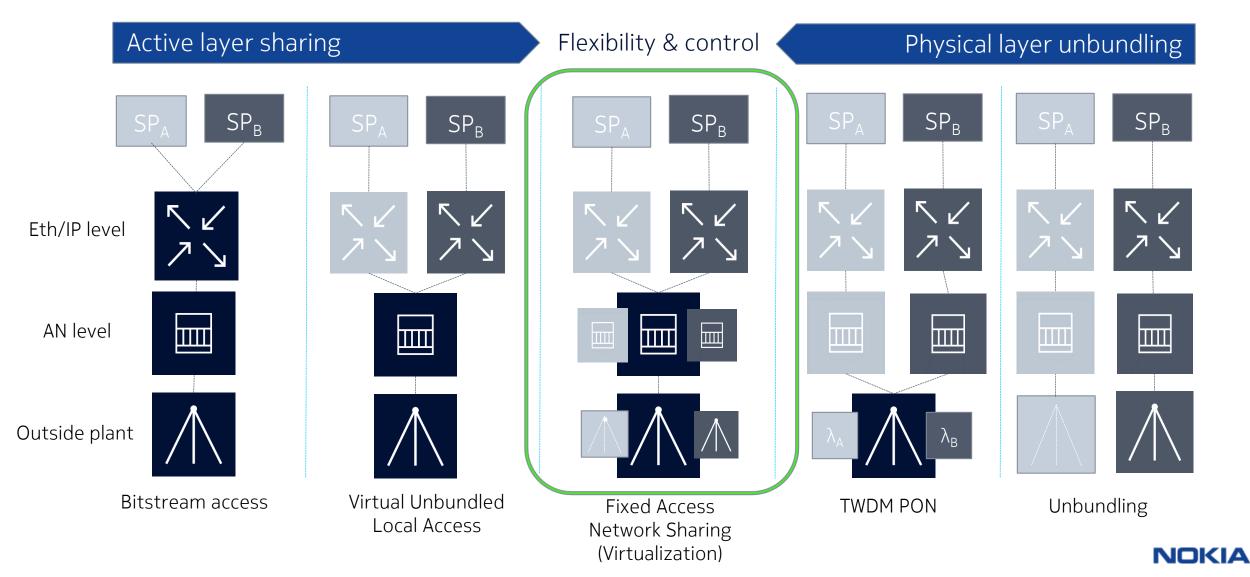


Cloud RAN and 5G Transport Requirement Overview End-to-end programmability, flexibility and performance





Sharing network infrastructure tomorrow Virtualization and Slicing



5G - Key considerations about site solutions Nokia will help to define an optimal deployment

Key Aspects to be considered while defining 5G Greenfield / Overlay sites

New massive MIMO adaptive antennas with radio units:

- Mast / tower strengthening
- Wind load assessment
- Energy consumption
- Power back-up
- Fronthaul requirements

Cabinet requirements

AirScale system modules:

New, sharing & expansions

Additional Common & capacity

Site solutions

modules

5G Edge cloud & Far Edge cloud

- Backhaul requirements
- Power back-up
- Data center requirements











Modernization of existing RATs

Upgrade infrastructure to optimize tower space, power, cabinets etc.

- Upgrading radio units
- Antenna modernization
- Power back-up expansion
- Backhaul upgrades
- Cabinet upgrades
- Site solutions
- Implementation options

Nokia 5G Deploy Services will help to find the optimal site solutions





Evolution to 5G - Implementation Scope

Deployment scenarios, network elements and migration steps

Building Blocks Antenna and Radio Baseband/ Edge Cloud Transport Power Edge

Datacenter

Activity	Product	Services
Antenna addition or Swapping	Mounting brackets for mMIMO Antenna; Cable and connectors	 Implementation Services: Tower strengthening, Windload analysis, Multiple Radio, Antenna mounting options. Installation and Integration services
Baseband for SA, NSA in cloud and classic scenarios	QSFP Cables, Connectors, Cabinets	Cable installation, heat dissipation and mechanical compliances
Transport Augmentation / Modernization	Installation material, cables and connectors	 Installation, commissioning and integration
Energy Augmentation /modernization	Rectifiers, batteries, e- fuse, inverters, cabinets & associated ancillaries	 Consultation related to grid specific solutions. Installation commission and integration services
Datacenter Services	Airframe Installation material, Cables, Spine racks HVAC, Security services	Installation commissioning and integration



5G Site Evolution Consulting for cost-efficient introduction of 5G Ensure future-proof site designs with optimized

Site Evolution Consulting for optimal 5G site build

- Site evolution for 5G introduction
- Define future-proof site designs for 5G deployment
- Site infrastructure re-use to optimize TCO
- Antenna and radio

 Modernization
- Antenna Optimization
 Radio optimization/upgrade



2 Structure Space & Capacity

Static Wind load analysis & strengthening Space limitation solutions; parapet/pole Zero site densification





- Baseband Housing & Connections
- ID/OD housing scenarios

 Heat dissipation/mechanical compliancy
 Fiber cabling eCPRI/QSFP

4 Backhaul Modernization

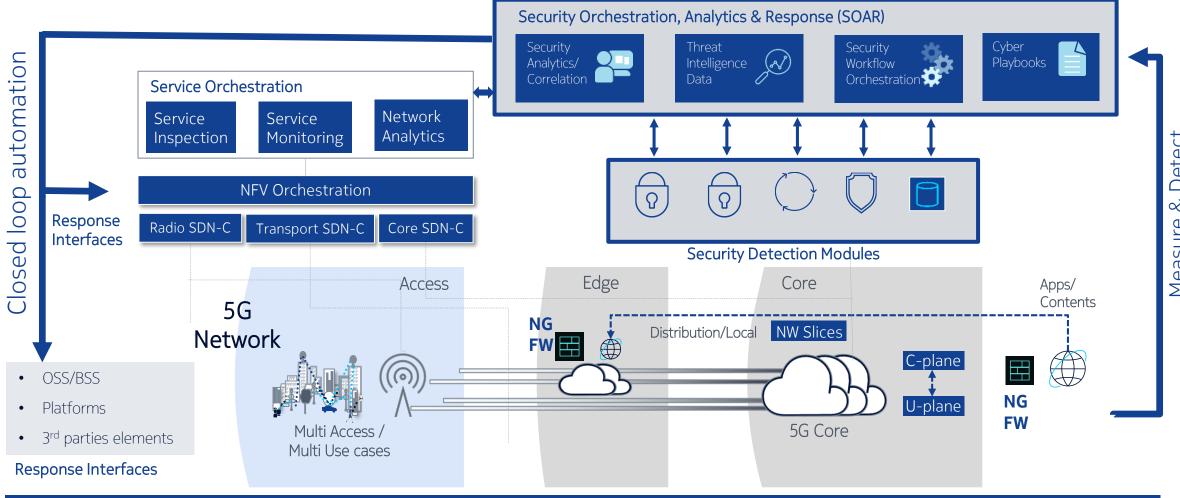
Upgrade the transport network to support backhaul, fronthaul or Midhaul as required by the RAN architecture



- 5 Energy Augmentation & Modernization Zero footprint solutions
 Related grid specific solutions
- All in One Opex saving features



5G E2E Network Security



Fusion of Threat Intelligence, Analytics & Automated Predictive Response to protect mobile network from advanced cyber-attacks





Thank you!

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